



2019-2020

## V5- Dependent Verification Worksheet

Your application was selected for review in a process called "Verification." In this process, the school will be comparing information from your Free Application for Federal Student Aid (FAFSA) with information from the finalized 2017 tax data, W-2 forms, and/or other financial documents. If there are differences between your FAFSA and your/parents financial documents, the school will send corrections electronically to have your information reprocessed. This form MUST be mailed to: Office of Financial Aid, One Academy Dr., Daphne, AL, 36526.

You and your parents are required by law to provide all necessary documents to complete Verification. Failure to comply will result in a non-disbursement of any potential grant funding.

### A. Student's Information

Name: \_\_\_\_\_

Student ID: \_\_\_\_\_

Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_

Phone: \_\_\_\_\_

Student Email: \_\_\_\_\_

### B. Family Information

List below the people in the student's household. Include:

- ✓ The student.
- ✓ Parent(s).
- ✓ Children; if the parent(s) will provide more than half of the children's support from July 1, 2019 through June 30, 2020, or if the other children would be required to provide parental information if they were completing a FAFSA for 2019–2020. Include children who meet either of these standards, even if a child does not live with the parent(s). **Parent(s) cannot include a child for which he/she pays child support monthly.**
- ✓ Other people; if they now live with the parent(s) and the parent(s) can obtain proof that they provide more than half of the other person's support and will continue to provide more than half of that person's support through June 30, 2020.
- ✓ **Parent's marital status (check one):** Single/Never Married \_\_\_ Married/Remarried \_\_\_ Divorced \_\_\_ Separated \_\_\_ Widowed \_\_\_
- ✓ Number in college; Include in the space below information about any household member who is or will be enrolled at least half time, in an undergraduate degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2019 and June 30, 2020 and include the name of the college.

Full Name	Age	Relationship	College
		<u>Self</u>	<u>USSA</u>
		<u>Parent</u>	

*If more space is needed, provide a separate page with the student's name and ID number at the top.*



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### C. Tax Forms and Income Verification

#### Verification of 2017 Income Information for Student Tax Filers

**Important Note:** The instructions below apply to the student

**Instructions:** Complete this section if the student **filed** a 2017 IRS income tax return(s). The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at **FAFSA.gov**. In most cases, no further documentation is needed to verify 2017 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

Check the box that applies:

- The student **has used** the IRS DRT in FAFSA on the Web to transfer 2017 IRS income tax return information into the student's FAFSA.
- The student **has not yet used** the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2017 IRS income tax return information into the student's FAFSA.
- The student is **unable or chooses not to use** the IRS DRT in FAFSA on the Web, but instead will provide the school with a 2017 IRS Tax Return Transcript(s).

A 2017 IRS Tax Return Transcript may be obtained through:

- ✓ **Get Transcript by MAIL** – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
- ✓ **Get Transcript ONLINE** – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
- ✓ **IRS Automated Telephone Request** – 1-800-908-9946. The transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- ✓ **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

#### Verification of 2017 Income Information for Parent(s) Tax Filers

**Important Note:** The instructions below apply to the student's parent(s), if the student is married. Notify the Office Financial Aid if the parent(s) is married, filed separate IRS income tax returns for 2017 or had a change in marital status after December 31, 2017.

**Instructions:** Complete this section if the parent(s) **filed** a 2017 IRS income tax return(s). The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at **FAFSA.gov**. In most cases, no further documentation is needed to verify 2017 income information that was transferred into the FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.

Check the box that applies:

- The parent(s) **has used** the IRS DRT in FAFSA on the Web to transfer 2017 IRS income tax return information into the student's FAFSA.
- The parent(s) **has not yet used** the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2017 IRS income tax return information into the student's FAFSA.
- The parent(s) is **unable or chooses not to use** the IRS DRT in FAFSA on the Web, but instead will provide the school with a 2017 IRS Tax Return Transcript(s).



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A 2017 IRS Tax Return Transcript may be obtained through:

- ✓ **Get Transcript by MAIL** – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
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- ✓ **IRS Automated Telephone Request** – 1-800-908-9946. The transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- ✓ **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form. If the parents are married and filed separate 2017 IRS income tax returns, the IRS DRT cannot be used and the 2017 IRS Tax Return Transcript(s) must be provided for each.

If the parent(s) is married and filed separate 2017 IRS income tax returns, the IRS DRT cannot be used and the 2017 IRS Tax Return Transcript(s) must be provided for each.

## D. Verification of 2017 Income Information for Student and Parent(s) or Nontax Filers

The instructions and certifications below apply to the student and parent(s). Complete this section if the student or/and parent(s) are not required to file a 2017 income tax return with the IRS and will need to provide a statement of non-filing status.

Check the box that applies:

- The student was not employed and had no income earned from work in 2017.
- The parent(s) was not employed and had no income earned from work in 2017.
- The student and/or parent(s) were employed in 2017 and have listed below the names of all employers, the amount earned from each employer in 2017, and whether an IRS W-2 form is provided. [Provide copies of all 2017 IRS W-2 forms issued to the student and spouse by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

Employer's Name or Untaxed Income*	W-2 Yes/No?	Annual Amount Earned in <u>2017</u>

*If more space is needed, provide a separate page with the student's name and ID number at the top.*

**\*Untaxed Income includes:**

- Child support received.
- Housing, Food, Other living allowances for military/clergy.
- Veteran's Non-educational benefits (Disability, Death Pension, DIC).
- Other Untaxed Income Not Reported (Worker's comp, Disability, etc.).
- Money received or paid on your behalf not reported elsewhere (paid by other than custodial parent).

**Please list untaxed income above.**



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### E. High School Completion Status

Provide one of the following documents to indicate the student's high school completion status when the student begins college in 2019–2020:

- ✓ The student's official high school diploma.
- ✓ For students who completed secondary education in a foreign country, the official "secondary school leaving certificate" or other similar document.
- ✓ The student's final official high school transcript that shows the date when the diploma was awarded.
- ✓ A state certificate or transcript received by a student after the student passed a State-authorized examination that the State recognizes as the equivalent of a high school diploma (GED test, HiSET, TASC, or other State-authorized examination).
- ✓ An official academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- ✓ For a student who was homeschooled in a state where the state law requires the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), an official form of that credential
- ✓ For a student who was homeschooled in a state where the state law does not require the student to obtain a secondary school completion credential for homeschooling (other than a high school diploma or its recognized equivalent), a transcript, or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.

A student who is unable to obtain the documentation listed above must contact the Office of Financial Aid.

### F. Identity and Statement of Educational Purpose

**(To be signed with Notary)**

If the student is unable to appear in person at United States Sports Academy (USSA) to verify his or her identity, the student must provide:

- (1) A copy of the valid government-issued photo identification (ID) that is acknowledged in the notary statement below, such as but not limited to a driver's license, other state-issued ID, or passport; and
- (2) The original notarized Statement of Educational Purpose provided below.

#### Statement of Educational Purpose

I certify that I, \_\_\_\_\_, am the individual signing this  
(Print Student's Name)

Statement of Educational Purpose and the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending USSA for 2019-2020.

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date



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Student's ID # \_\_\_\_\_

## Notary's Certificate of Acknowledgement

State of \_\_\_\_\_

City/ County of \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_  
(Date) (Notary's name)

Personally appeared \_\_\_\_\_ and proved to me on basis of satisfactory evidence of identification, \_\_\_\_\_ to be the  
(Type of Government- issued photo ID provided)  
above- named person who signed the foregoing instrument.

### WITNESS my hand and official seal

(Seal)

\_\_\_\_\_  
(Notary Signature)

My commission expires on \_\_\_\_\_  
(Date)

## G. Certification and Signatures

### *Certification and Signature*

Each person signing below certifies that all of the information reported is complete and accurate.

**NOTE: Incomplete forms will not be processed. Please check your student campus email for notification.**

By signing this worksheet, we certify that all the information reported to qualify for federal student aid is complete and accurate. We also acknowledge that verification may result in a change in my current award package.

Student Signature	Date	Parent's Signature	Date
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**WARNING: According to the US Department of Education regulations, if you purposely give false or misleading information you may be fined, sentenced to jail, or both.**

Please mail form and required documents to: **Office of Financial Aid, One Academy Dr., Daphne, AL, 36526.**  
**Form CAN NOT be Faxed nor Emailed**